

B 6 Summary (Official Form 6 - Summary) (12/13)

## UNITED STATES BANKRUPTCY COURT

District of Maryland

In re Capricorn Pharma, Inc  
*Debtor*Case No. 14-12941Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	3	\$ 425,000.00		
C - Property Claimed as Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	3		\$ 532,708.83	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$ 959,097.16	
F - Creditors Holding Unsecured Nonpriority Claims	YES	5		\$ 1,981,693.81	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	NO				
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
TOTAL		18	\$ 425,000.00	\$ 3,473,499.80	

B 6 Summary (Official Form 6 - Summary) (12/13)

## UNITED STATES BANKRUPTCY COURT

District of Maryland

In re Capricorn Pharma, Inc.  
*Debtor*Case No. 14-12941Chapter 11**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 664,458.95
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 664,458.95

**State the following:**

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 181,302.52
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 959,097.16	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 1,981,693.81
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 2,162,996.33

In re Capricorn Pharma, Inc,  
**Debtor**

Case No. 14-12941  
**(If known)**

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Total ►

(Report also on Summary of Schedules.)

In re Capricorn Pharma, Inc,  
**Debtor**

Case No. 14-12941  
**(If known)**

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Computers and Equipment		5,000.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			



In re Capricorn Pharma, Inc,  
DebtorCase No. 14-12941  
(If known)**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Capricorn Pharma (India) Pvt. Ltd., Hyderabad, INDIA		5,000.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.				10,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

In re Capricorn Pharma, Inc,  
DebtorCase No. 14-12941  
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.		Various patents - 8 (Value unknown)		
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Lexus 2006 RX 400H		10,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office furniture		5,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		PI refer enclosed Exhibit-A		350,000.00
30. Inventory.		Various raw material		40,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
2 continuation sheets attached Total▶				\$ 425,000.00

(Include amounts from any continuation  
sheets attached. Report total also on  
Summary of Schedules.)

Capricorn Pharma, Inc  
Chapter-11; Case#: 14-24941

Schedule B

S.No	CPI. Number	Description	Department	Year of Manufacture	Manufacturer	Year of Purchase	Status
1	CPI-2012-001	Econocorp Cartoning machine Type: Pegasus Model: S/N:	PR	2011	Econocorp	2012	Qualified, IQ, OQ completed, Installed and Available
2	CPI-2012-002	Dickson chart Recorder Model: TH800 S/N:07178034	FE	2011	Dickson	2012	Calibrated
3	CPI-2012-003	Dickson chart Recorder Model: TH800 S/N:07178034	FE	2011	Dickson	2012	Calibrated
4	CPI-2012-004	Timer	PR	2012	Cooks	2012	Calibrated
5	CPI-2012-005	15.5mm dia, octagonal shaped punchsets w/PR-PH237 Pm Debossed on upper punch, 15 sets Upper punch drawing # 120301, Lower punch drawing # 120300 Die # 95529	PR	2012	Natoli Engineering	2012	Available
6	CPI-2012-006	15.5mm dia, octagonal shaped punchset w/241 AM debossed on upper punch, 35 sets Upper punch drawing # 12152, Lower punch drawing # 120300 Die # 95529	PR	2012	Natoli Engineering	2012	Available
7	CPI-2012-007	10mmRound Lozenge shaped punchsets w/"245" Debossed on upper punch, 25 sets Upper punch drawing # 122216, Lower punch drawing # 122217 Die from-0.3937 diameter	PR	2012	Natoli Engineering	2012	Available
8	CPI-2012-008	13mm Round Lozenge shaped punches w/"246" Debossed on upper punch, 25 setscomplete Upper punch drawing # 122214, Lower punch drawing # 122215 Die from 80530, 0.5118" diameter hole	PR	2012	Natoli Engineering	2012	Available
9	CPI-2012-009	Preza Mini Inkjet coding	PR		Preza	2012	Qualified, IQ, OQ completed, Installed and Available
10	CPI-2012-010	VFFS Automatic stick pack M/C. Mfg: Telesonic packaging corp Model: SB-90V, S/N:832 Markem Image Printer Printer Model: 80181, S/N: 1P21573, year 2011	PR	2011	Telesonic	2012	Qualified, IQ, OQ completed, Installed and Available
11	CPI-2012-011	15.5mm dia, octagonal shaped punch sets w/241 PM debossed on upper punch, 60 sets Upper punch drawing # 121525, lower punch drawing # 120300 Die from 95529, 0.5790X0.5790	PR	2012	Natoli Engineering	2012	Available

Capricorn Pharma, Inc  
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Schedule B

12	CPI-2012-012	13mm Round lozenge shaped upper punches only w/246 RM embossed on them. Total 25 sets Drawing # 122373	PR	N/A	Natoli Engineering	2012	Available
13	CPI-2012-013	10mm Round Lozenge shaped upper punches only w/245 RM embossed on them. Total 25 punches. Drawing # 122374	PR	N/A	Natoli Engineering	2012	Available
14	CPI-2012-014	Vibrecon sifter w/feeder. Model: GU-121, S/N: 041542(Asset transfer from CBL, Chantilly, VA)	PR	N/A	Vibrecon	2012	Not Qualified
15	CPI-2012-015	Aylward feeder for tablet thickness upto 6.2-6.8mm to fill blister layout-Drawing # 1028515 Part # octagon 1028515(28290-10-08-A)	PR	N/A	Aylward	2012	Available
16	CPI-2012-016	14mm Round Lozenge shaped upper punches only with CP 223 embossed. Total 60 sets, B-Tooling for VGLS-55 Drawing # 123177	PR	2012	Natoli Engineering	2012	Available
17	CPI-2012-017	10mm Round Lozenge shaped upper punches with 244 embossed. Total 75 upper punches, for Killian RX73m. Drawing #123178	PR	2012	Natoli Engineering	2012	Available
18	CPI-2012-018	15mm Round Lozenge shaped upper punches with CP 250 embossed. Total 30 upper punches for Ronchi & korsch D-Tooling. Drawing # 123179	PR	2012	Natoli Engineering	2012	Available
19	CPI-2012-019	Klockner CP-2 Tracks for 10mm & 13mm Tablets	PR	N/A	Klockner	2012	Not Qualified
20	CPI-2012-020	Upper forming tool (9mm): 4105.61.018.31 Lower forming tool (9mm): 4105.61.017.38 Upper sealing tool (9mm): 4105.62.006.40 Lower sealing tool (9mm): 4105.62.005.68 Forming plug assist (9mm): 4105.61.019.31 Forming Plug assist support plate (9mm) 4105.61.025.17	PR	N/A	Klockner	2012	Not Qualified



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## Schedule B

21	CPI-2012-021	Upper forming tool (13mm): 4105.61.018.30 Lower forming tool (13mm): 4105.61.017.37 Upper sealing tool (13mm): 4105.62.006.39 Lower sealing tool (13mm): 4105.62.005.67 Forming plug assist (13mm): 4105.61.019.30 Forming Plug assist support plate (13mm) 4105.61.025.16	PR	N/A	Klockner	2012	Not Qualified
22	CPI-2012-022	Ishida check weigher with reject system Model: DACS-G-S015-13/5S-I-S, S/N: 85043, Job #: 11/12136 Mfg: Nov-2011(Heat & control order # 333965), Reject system Model # :-7 Reject system S/N:-82646, Job#:- 11/12128, RE-G-015-I3-1/SS-A	PR	2011	Ishida	2012	Not Qualified
23	CPI-2012-023	Temperature/Humidity Loggers from oakton P/N- 35710-10, S/N:-7009291	PR	2012	Oakton	2012	Calibrated
24	CPI-2012-024	Temperature/Humidity Loggers from oakton P/N- 35710-10, S/N:-7009444	PR	2012	Oakton	2012	Calibrated
25	CPI-2012-025	Temperature/Humidity Loggers from oakton P/N- 35710-10, S/N:-7009280	PR	212	Oakton	2012	Calibrated
26	CPI-2012-026	Dehumidifier	PR	2012	Whirlpool	2012	N/A
27	CPI-2012-027	Dehumidifier	PR	2012	Whirlpool	2012	N/A
28	CPI-2012-028	Truline shrink wrap machine Model:-PP1519ECMC-V S/N:-N1120305	PR	2012	Truline	2012	Qualified, IQ, OQ completed, Installed and Available
29	CPI-2012-029	Dehumidifier	PR	N/A	Whirlpool	2012	N/A
30	CPI-2012-030	Dehumidifier	PR	N/A	Whirlpool	2012	N/A
31	CPI-2012-031	Belt - Rite conveyor Model:-SSH-400, S/N:-28176	PR	N/A	Belt-rite	2012	N/A
32	CPI-2012-032	Lenovo Desktop PC 7630-A37 Thinkcentre S/N LKRAZBP	AD	N/A	Lenovo	2012	N/A
33	CPI-2012-033	Lenovo Desktop PC 7630-A37 Thinkcentre S/N LKRAZGC	AD	N/A	Lenovo	2012	N/A
34	CPI-2012-034	Lenovo Desktop Thinkcentre PC 7630-A37 S/N:-LKRAZCK	AD	N/A	Lenovo	2012	N/A
35	CPI-2012-035	Atlas copco oil free air compressor Model:-SF-11, S/N:-	FE	2012	Atlas Copco	2012	Not Qualified
36	CPI-2012-036	Surekap capper Model:-SK6000-BF6 S/N:-GN1827	PR	2012	SureKap	2012	Qualified, IQ, OQ completed, Installed and Available

Capricorn Pharma, Inc  
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Schedule B

37	CPI-2012-037	Dayton 36" Turntable	PR	2008	Dayton	2012	Qualified, IQ, OQ completed, Installed and Available
38	CPI-2012-038	Kalish 36" Turntable	PR	2008	Kalish	2012	Qualified, IQ, OQ completed, Installed and Available
39	CPI-2012-039	Auto labe labelling machine II	PR	2012	Auto Labe	2012	Qualified, IQ, OQ completed, Installed and Available

B6D (Official Form 6D) (12/07)

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child of John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D	W I F E	J O I N T	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Husband, Wife, Joint, or Community							
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>xxxxxxxxxxx6250</b>									
<b>BB&amp;T Financial FSB</b> <b>PO Box 580340</b> <b>Charlotte, NC 28528-0340</b>		-							
								<b>25,605.13</b>	<b>25,605.13</b>
Account No.									
<b>Corporation Service Co as Rep.</b> <b>P.O. Box 2576</b> <b>Springfield, IL 62708</b>		-							
								<b>Unknown</b>	<b>Unknown</b>
Account No.									
<b>Detail Machine Company</b> <b>PO Box 13</b> <b>8 East Grand Street</b> <b>Palantine Bridge, NY 13428</b>		-							
								<b>Unknown</b>	<b>Unknown</b>
Account No. <b>xxx-xxxxxx2-000</b>									
<b>Direct Capital</b> <b>155 Commerce Way</b> <b>Portsmouth, NH 03801</b>		-							
								<b>4,720.46</b>	<b>4,720.46</b>
Subtotal (Total of this page)								<b>30,325.59</b>	<b>30,325.59</b>

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>xxxxxxxx #xxx-xxxxxx6-901</b>								
<b>Financial Pacific Leasing</b> <b>PO Box 749642</b> <b>Los Angeles, CA 90074-9642</b>		-						
			Value \$ <b>0.00</b>				<b>8,694.60</b>	<b>8,694.60</b>
Account No.								
<b>GE Healthcare Financial Svcs</b> <b>P.O. Box 641419</b> <b>Pittsburgh, PA 15264-1419</b>		-						
			Value \$ <b>0.00</b>				<b>406,302.52</b>	<b>406,302.52</b>
Account No.								
<b>Grand Total :</b>		-						
			Value \$ <b>0.00</b>				<b>532,708.83</b>	<b>532,708.83</b>
Account No. <b>xxx-xxx-xxxxxxx-0001</b>								
<b>Lexus Financial Services</b> <b>PO Box 5855</b> <b>Carol Stream, IL 60197-5855</b>		-						
			Value \$ <b>0.00</b>				<b>12,386.12</b>	<b>12,386.12</b>
Account No.								
<b>Wells Fargo Capital Finance, LLC</b> <b>P.O. Box 4568</b> <b>Federal Way, WA 98063</b>		-						
			Value \$ <b>0.00</b>				<b>Unknown</b>	<b>Unknown</b>
Subtotal (Total of this page)							<b>960,092.07</b>	<b>960,092.07</b>

Sheet **1** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>13-Dec</b>					
<b>Zicam LLC 1 Grande Commons, 440 Rte. 22E, Ste 130 Bridgewater, NJ 08807</b>		-						
			Value \$ <b>0.00</b>				<b>75,000.00</b>	<b>75,000.00</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>75,000.00</b>	<b>75,000.00</b>
Total (Report on Summary of Schedules)							<b>1,065,417.66</b>	<b>1,065,417.66</b>

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**☒ Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**☐ Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**☐ Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**☐ Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**☐ Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**☐ Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**☐ Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**☐ Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**☐ Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



B6E (Official Form 6E) (4/13) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Domestic Support Obligations

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Adenike Bamgboye</b> <b>995 Heather Ridge Drive</b> <b>Apt C</b> <b>Frederick, MD 21701</b>		-					<b>4,238.92</b>	
							<b>4,238.92</b>	<b>0.00</b>
Account No.								
<b>Ajaykumar Mallesha</b> <b>1205 Baker Place</b> <b>APT 44</b> <b>Frederick, MD 21702</b>		-					<b>23,351.31</b>	
							<b>23,351.31</b>	<b>0.00</b>
Account No.								
<b>Banogle Binyougue Daniel H</b> <b>1949 Timbergrove road</b> <b>Frederick, MD 21702</b>		-					<b>2,583.00</b>	
							<b>2,583.00</b>	<b>0.00</b>
Account No.								
<b>Charles Opoku</b> <b>6735 Balck duck court</b> <b>Frederick, MD 21703</b>		-					<b>2,335.96</b>	
							<b>2,335.96</b>	<b>0.00</b>
Account No.								
<b>Cynthia Pinto</b> <b>2022 Weitzel court</b> <b>Frederick, MD 21702</b>		-					<b>4,125.00</b>	
							<b>4,125.00</b>	<b>0.00</b>
Subtotal								
(Total of this page)							<b>36,634.19</b>	<b>0.00</b>

Sheet **1** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Domestic Support Obligations**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Gazi, Lili R</b>		-					<b>2,093.88</b>	
							<b>2,093.88</b>	<b>0.00</b>
Account No.								
<b>Gonzalez, Consuelo N</b> <b>90 Waverly drive</b> <b>Apt N-301</b> <b>Frederick, MD 21702</b>		-					<b>2,574.00</b>	
							<b>2,574.00</b>	<b>0.00</b>
Account No.								
<b>Grand Total :</b>		-					<b>959,097.16</b>	
							<b>959,097.16</b>	<b>0.00</b>
Account No.								
<b>Hruai, Van</b> <b>1074 Redfield court</b> <b>Apt 1C</b> <b>Frederick, MD 21703</b>		-					<b>2,777.40</b>	
							<b>2,777.40</b>	<b>0.00</b>
Account No.								
<b>Internal Revenue Service</b> <b>Department of the Treasury</b> <b>Cincinnati, OH 45999-0039</b>		-					<b>565,030.07</b>	
							<b>565,030.07</b>	<b>0.00</b>
Subtotal								
(Total of this page)							<b>1,531,572.51</b>	<b>0.00</b>

Sheet **2** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Domestic Support Obligations**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Janki Kulluri</b> <b>602 Knoll crest place</b> <b>Apt G</b> <b>Cockeysville, MD 21030</b>	-						<b>2,171.51</b>	
							<b>2,171.51</b>	<b>0.00</b>
Account No.								
<b>Jasmine Waghulade</b> <b>133 Willowdale drive</b> <b>Frederick, MD 21702</b>	-						<b>3,750.00</b>	
							<b>3,750.00</b>	<b>0.00</b>
Account No.								
<b>Jim Sayler</b> <b>13521 Springhill drive</b> <b>Hagerstown, MD 21742</b>	-						<b>5,091.28</b>	
							<b>5,091.28</b>	<b>0.00</b>
Account No.								
<b>King, joe nathan</b> <b>1012 E. Security road</b> <b>Hagerstown, MD 21742</b>	-						<b>5,052.00</b>	
							<b>5,052.00</b>	<b>0.00</b>
Account No.								
<b>Long, Robert</b> <b>11915 Warner road</b> <b>Keymar, MD 21757</b>	-						<b>5,193.36</b>	
							<b>5,193.36</b>	<b>0.00</b>
Subtotal								
(Total of this page)							<b>21,258.15</b>	<b>0.00</b>

Sheet **3** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Domestic Support Obligations**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Lopez, De Zoya, Lucia</b> <b>1312 Peachtree court</b> <b>Frederick, MD 21703</b>		-					<b>3,424.48</b>	
							<b>3,424.48</b>	<b>0.00</b>
Account No.								
<b>Martinez, Fernando Lucas</b> <b>109 Lauren court</b> <b>frederick, MD 21703</b>		-					<b>650.00</b>	
							<b>650.00</b>	<b>0.00</b>
Account No. <b>xxx1059</b>								
<b>Maryland State Comptroller of Treasury</b> <b>301 W. Preston Street</b> <b>Baltimore, MD 21201-2383</b>		-					<b>68,375.35</b>	
							<b>68,375.35</b>	<b>0.00</b>
Account No. <b>xxxx4229</b>								
<b>Maryland State Licensing, Labor and Regu</b> <b>1100 North Eutaw street,</b> <b>Baltimore, MD 21201-7023</b>		-					<b>31,053.53</b>	
							<b>31,053.53</b>	<b>0.00</b>
Account No.								
<b>Mayur Phadke</b> <b>45485 Caboose Terrace</b> <b>Apt 302</b> <b>Sterling, VA 20166</b>		-					<b>56,056.16</b>	
							<b>56,056.16</b>	<b>0.00</b>
Subtotal								<b>159,559.52</b>
(Total of this page)							<b>159,559.52</b>	<b>0.00</b>

Sheet **4** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Domestic Support Obligations**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Muralidhar Purohit</b> <b>615 Hollowstone road</b> <b>Frederick, MD 21703</b>		-					<b>11,104.85</b>	
							<b>11,104.85</b>	<b>0.00</b>
Account No.								
<b>Narender Reddy</b> <b>602 Knoll crest place</b> <b>Apt G</b> <b>Cockeysville, MD 21030</b>		-					<b>7,139.58</b>	
							<b>7,139.58</b>	<b>0.00</b>
Account No.								
<b>Nivaran Kapur</b> <b>44382 Apache Circle</b> <b>Ashburn, VA 20147</b>		-					<b>73,583.37</b>	
							<b>73,583.37</b>	<b>0.00</b>
Account No.								
<b>Ojo, Debola</b> <b>820 Heather ridge drive</b> <b>Frederick, MD 21702</b>		-					<b>6,215.93</b>	
							<b>6,215.93</b>	<b>0.00</b>
Account No.								
<b>Prahlad Bhusurapalli</b> <b>144 Penwick circle</b> <b>Frederick, MD 21702</b>		-					<b>14,324.07</b>	
							<b>14,324.07</b>	<b>0.00</b>
Subtotal								
(Total of this page)							<b>112,367.80</b>	<b>0.00</b>

Sheet **5** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Domestic Support Obligations**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Priyanka Yellamanchalli</b> <b>202 Duke of kent Lane</b> <b>Apt T3</b> <b>Cockeysville, MD 21030</b>		-					<b>3,600.00</b>	
							<b>3,600.00</b>	<b>0.00</b>
Account No.								
<b>Rekha Patel</b> <b>12 Monarch vista court</b> <b>Germantown, MD 20874</b>		-					<b>5,333.19</b>	
							<b>5,333.19</b>	<b>0.00</b>
Account No.								
<b>Revanth Mutyala</b> <b>3315 Quarry Ridge Drive</b> <b>Evansville, IN 47720</b>		-					<b>37,025.00</b>	
							<b>37,025.00</b>	<b>0.00</b>
Account No.								
<b>Silva, Erika</b> <b>115 Tillman place</b> <b>Frederick, MD 21703</b>		-					<b>3,519.00</b>	
							<b>3,519.00</b>	<b>0.00</b>
Account No.								
<b>Uk, Tuan</b> <b>1072 Redfield court</b> <b>Apt 1C</b> <b>Frederick, MD 21703</b>		-					<b>3,724.96</b>	
							<b>3,724.96</b>	<b>0.00</b>
Subtotal								
(Total of this page)							<b>53,202.15</b>	<b>0.00</b>

Sheet **6** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6E (Official Form 6E) (4/13) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Domestic Support Obligations**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Vidhi Parikh</b> <b>18109 Metz drive</b> <b>Germantown, MD 20874</b>		-					<b>3,600.00</b>	
							<b>3,600.00</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								
(Total of this page)							<b>3,600.00</b>	<b>0.00</b>
Total								
(Report on Summary of Schedules)							<b>1,918,194.32</b>	<b>0.00</b>

Sheet **7** of **7** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>3M Petrifilm</b> <b>PO Box 371277</b> <b>Pittsburgh, PA 15250-7227</b>		-					<b>58.13</b>
Account No. <b>xx0175</b>							
<b>AAI Pharma</b> <b>2320 Scientific Park Dr.</b> <b>Wilmington, NC 28405</b>		-					<b>25,990.00</b>
Account No. <b>x7847</b>							
<b>AAI Pharma</b> <b>P.O. Box 11407</b> <b>Birmingham, AL 35246-1619</b>		-					<b>25,990.00</b>
Account No.							
<b>ABF Freight System Inc.</b> <b>16125-B BUSINESS P</b> <b>HAGERSTOWN, MD 21740</b>		-					<b>2,721.82</b>
Subtotal (Total of this page)							<b>54,759.95</b>

31 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Accugenix, Inc. / Charles River Laborato GPO Box 27812 New York, NY 10087-7812</b>	-					<b>4,570.00</b>
Account No. <b>xxxxxxxx / xxxx3742</b>						
<b>Agilent Technologies Inc 4187 Collections Center Drive Chicago, IL 60693</b>	-					<b>753.10</b>
Account No.						
<b>AIC 135 Newbury Street Framingham, MA 01701</b>	-					<b>5,409.73</b>
Account No.						
<b>Air Engineering Inc 6040 W Executive Dr., Suite K Mequon, WI 53092</b>	-					<b>93.49</b>
Account No. <b>Capricorn Pharma</b>						
<b>Air Flow Environmental 7845 Airpark Rd., Unit H Gaithersburg, MD 20879-4185</b>	-					<b>729.68</b>
Sheet no. <u>1</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>11,556.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
All American Containers, Inc 9330 NW 110th Avenue Miami, FL 33178		-					4,975.59
Account No.							
ALS Enviornmental PO Box 975444 Dallas, TX 75397-5444		-					11,328.00
Account No.							
ALS Environmental 8081 Lougheed Hwy Burnaby British Columbia, Canada V5A1W9		-					11,328.00
Account No. x099-1							
Amcor Flexibles 22553 Network Place Chicago, IL 60673-1225		-					12,044.00
Account No.							
Amcor Packaging PO 88849 Chicago, IL 60695-1849		-					12,043.79
Sheet no. 2 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							51,719.38

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>x2277</b>		-					1,462.00	
<b>Analytical Laboratory Services</b> <b>34 Dogwood Lane</b> <b>Middletown, PA 17057</b>								
Account No. <b>xxxxx8932</b>		-					526.72	
<b>AT&amp;T</b> <b>P.O. Box 6463</b> <b>Carol Stream, IL 60197-6463</b>								
Account No.		-					18,020.78	
<b>Aylward Enterprises, LLC</b> <b>401 Industrial Drive</b> <b>New Bern, NC 28562</b>								
Account No.		-	11/14/2013 Judgment				188,584.53	
<b>B R E Mars Property Owner, Inc.</b> <b>co Indcor Properties Inc.</b> <b>Red Bank, NJ 07701</b>								
Account No.		-					902.49	
<b>Bahnson Environmental Specialties,</b> <b>LLC</b> <b>PO Box 60074</b> <b>Charloyye, NC 28260</b>								
Sheet no. <u>3</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	209,496.52

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Biddle sawyer Corporation</b> <b>21, pennPlaza</b> <b>360 west</b> <b>31st Street</b> <b>Newyork, NY 10001</b>		-					<b>1,250.00</b>
Account No. <b>xx0044</b>							
<b>Bio-Haz Solutions</b> <b>P.O. Box 420</b> <b>531 Seneca Rd., Suite 2</b> <b>Lehighton, PA 18235</b>		-					<b>414.04</b>
Account No.							
<b>Bio-Rad</b>		-					<b>2,073.95</b>
Account No.							
<b>Biomerieux</b> <b>PO Box 500308</b> <b>St. Louis, MO 63150-0308</b>		-					<b>314.83</b>
Account No. <b>x/xxxxxx8856</b>							
<b>Biotest</b> <b>EMD Millipore Corporation</b> <b>290 Concord Road</b> <b>Billerica, MA 01821</b>		-					<b>677.80</b>
Sheet no. <b>4</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>4,730.62</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Blispak Acquisition Corp.</b> <b>1 Apollo Dr.</b> <b>Whippany, NJ 07981</b>		-					<b>7,141.54</b>
Account No.							
<b>Bonna-Agela Technologies Inc.</b> <b>2038A Telegraph Rd</b> <b>Wilmington, DE 19808</b>		-					<b>1,610.52</b>
Account No. <b>xxxxxx-x-x / xxxxxx #: xx7549</b>							
<b>BRE/Mars Property Owner LLC</b> <b>4967 Solution Center</b> <b>Chicago, IL 60677-4009</b>		-					<b>247,253.64</b>
Account No.							
<b>Brenntag Specialties</b> <b>1000 Coolidge Street</b> <b>South Plainfield, NJ 07080</b>		-					<b>576.96</b>
Account No. <b>xxxxxxxx0137</b>							
<b>C T Corporation</b> <b>P.O. Box 4349</b> <b>Carol Stream, IL 60197-4349</b>		-					<b>826.50</b>
Sheet no. <b>5</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>257,409.16</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>C.N.A Insurance</b> <b>Box # 382033</b> <b>Pittsburgh, PA 15250</b>	-					<b>14,717.82</b>
Account No. <b>QE56</b>						
<b>CareFirst BlueCross/BlueShield</b> <b>840 First St NE</b> <b>Washington, DC 20065</b>	-					<b>83,511.20</b>
Account No.						
<b>Chantilly Bio Pharma, LLC</b> <b>3701 Concorde Parkway</b> <b>Ste 500</b> <b>Chantilly, VA 20151</b>	-					<b>67,722.92</b>
Account No.						
<b>Chattem Chemicals, Inc</b> <b>3801 St. Elmo Avenue</b> <b>Chattanooga, TN 37409</b>	-					<b>1,607.65</b>
Account No. <b>xxxx04-KC</b>						
<b>Checkpoint Systems, Inc.</b> <b>101 Wolf Drive</b> <b>Thorofare, NJ 08086</b>	-					<b>432.65</b>
Sheet no. <b>6</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>167,992.24</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxx2290</b>		-					<b>2,059.79</b>
<b>Cintas</b> <b>P.O. Box 1385</b> <b>Culpeper, VA 22701</b>							
Account No.		-					
<b>Cole Parmer</b> <b>625, East Bunker Court</b> <b>Vernon Hills, IL 60061</b>							
Account No. <b>xxxxx xxxxx8-01-5</b>		-					<b>441.70</b>
<b>Comcast</b> <b>PO Box 3005</b> <b>Southeastern, PA 19398-3005</b>							
Account No. <b>xxxxxx7124</b>		-					<b>2,196.50</b>
<b>CommPutercations, Inc</b> <b>5712C Industry Lane</b> <b>Frederick, MD 21704</b>							
Account No.		-					
<b>Complete Air Solutions, Inc</b> <b>5111 Pegasus Court #F</b> <b>Frederick, MD 21704</b>							
Subtotal (Total of this page)							<b>9,307.16</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Contract Supplement Packaging</b> <b>529 N. Dupont Ave</b> <b>Boise, ID 83713</b>		-					<b>38,671.91</b>
Account No. <b>3167</b>							
<b>Covance Laboratories</b> <b>PO Box 820511</b> <b>Philadelphia, PA 19182</b>		-					<b>10,773.80</b>
Account No.							
<b>Craig. M. Kershaw</b> <b>5515 Hudson Drive</b> <b>Skylesville, MD 21784</b>		-					<b>2,410.76</b>
Account No. <b>3079</b>							
<b>Cross Wiping Cloth Company</b> <b>P.O. Box 670242</b> <b>Detroit, MI 48267</b>		-					<b>396.00</b>
Account No.							
<b>Daymon Worldwide</b>		-					<b>500.00</b>
Sheet no. <b>8</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>52,752.47</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Deitz Company Inc. PO Box 1108 Wall, NJ 07719</b>		-					<b>550.00</b>
Account No. <b>xxxxxx-xx0464</b>							
<b>Deluxe for Business PO Box 742572 Cincinnati, OH 45274-2572</b>		-					<b>386.62</b>
Account No. <b>Capricorn Pharma</b>							
<b>Divi's Laboratories Ltd Divi Towers, 7-1-77/E/1/303 Dharam Karan Road, Ameerp Hyderabad, AP, INDIA 500 016</b>		-					<b>3,000.00</b>
Account No.							
<b>Dixie Printing and Packaging, LLC Box #: 512632 Philedelphia, PA 19175</b>		-					<b>10,110.01</b>
Account No.							
<b>DMSI Staffing PO 7112 2127 Ayrsley Town Blvd Charlotte, NC 00028-2412</b>		-					<b>744.81</b>
Sheet no. <b>9</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>14,791.44</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.								
Econocorp Inc 72 Pacella Park Drive Randolph, MA 02368		-					9,205.66	
Account No.								
Elements,L.L.C. 250 South Van Brunt St Englewood, NJ 07631		-					2,192.19	
Account No.								
Elizabeth Carbide of N.C. 5801 E US HWY 64 Lexington, NC 27292		-					1,719.50	
Account No.								
Eurofins Central Analytical Laboratories 2315 N Causeway Blvd. Suite 150 Metairie, LA 70001		-					750.00	
Account No.								
Expeditors Intl of Washington, Inc. 45080 Old Ox Rd Suite 120 Dulles, VA 20166		-					707.50	
Sheet no. 10 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	14,574.85



B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxx x5132</b>							
<b>Fed-Ex Freight</b> <b>PO Box 223125</b> <b>Pittsburgh, PA 15251-2125</b>		-					<b>15,621.00</b>
Account No. <b>xxxx5132</b>							
<b>Federal Ex Freight</b> <b>P.O. Box 223125</b> <b>Pittsburgh, PA 15251-2125</b>		-					<b>22,293.56</b>
Account No.							
<b>First Potomac Realty</b> <b>Box #: 17172</b> <b>Baltimore, MD 21297</b>		-					<b>280,988.13</b>
Account No. <b>xxxxx5-001</b>							
<b>Fisher Scientific</b> <b>300 Industry Drive</b> <b>Pittsburgh, PA 15275</b>		-					<b>14,869.00</b>
Account No. <b>xxx xx5-001</b>							
<b>Fisher Scientific</b> <b>PO Box 3648</b> <b>Boston, MA 02241-3648</b>		-					<b>14,781.00</b>
Sheet no. <b>11</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>348,552.69</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Flaiz Associates</b> <b>PO Box 349</b> <b>200 South Church Street</b> <b>Schaefferstown, PA 17088-0349</b>		-				<b>3,397.00</b>
Account No. <b>xxP129</b>						
<b>Flavor &amp; Fragrance Specialties</b> <b>P.O. Box 299</b> <b>Emerson, NJ 07630-0299</b>		-				<b>1,878.98</b>
Account No.						
<b>Foltz Mfg.</b> <b>63 East Washington St</b> <b>Hagerstown, MD 21740</b>		-				<b>7.00</b>
Account No.						
<b>Fortitech Inc</b> <b>PO Box 416966</b> <b>Boston, MA 02241-6966</b>		-				<b>27,268.55</b>
Account No. <b>xxI005</b>						
<b>Fortitech Inc</b> <b>2105 Technology Dr</b> <b>Schenectady, NY 12308-1143</b>		-				<b>15,269.00</b>
Sheet no. <b>12</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>47,820.53</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			5/10/2013 Judgment entered				406,302.52	
GE Capital Corop. 20225 Watertower Blvd. Brookfield, WI 53045		-						
Account No.							1,133.50	
General Auditing Bureau Box #: 9658 Minneapolis, MN 55440		-						
Account No.							3,023.31	
Generic Pharmaceutical Services 1324 Motor Pkwy Hauppauge, NY 11749		-						
Account No. 2025							5,122.00	
Gibraltar Laboratories Inc 16 Montesano Rd Fairfield, NJ 07004-2405		-						
Account No. xx0740							1,276.98	
Gottscho Printing Systems 501 Southlake Blvd Richmond, VA 23236		-						
Sheet no. 13 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	416,858.31

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Grand Total :</b>		-					<b>1,981,693.81</b>
Account No.							
<b>Great Atlantic 280 Great Valley Parkway Malvern, PA 19355</b>		-					<b>20,814.00</b>
Account No.							
<b>Great Atlantic</b>		-					<b>20,814.00</b>
Account No. <b>xxxxxx3965</b>							
<b>Hartford Fire Insurance Company PO Box 660916 Dallas, TX 75266-0916</b>		-					<b>41,866.84</b>
Account No.							
<b>Hartford Fire Insurance Company PO Box 660916 Dallas, TX 75266-0916</b>		-					<b>19,154.00</b>
Sheet no. <b>14</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>2,084,342.65</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Hunter Design 131 Oxford Avenue Boonton, NJ 07005</b>		-					<b>345.00</b>
Account No.							
<b>Hunton and Williams PO Box 18936 Washington, DC 20036</b>		-					<b>216,732.90</b>
Account No. <b>xx-xxPRIC</b>							
<b>IMA North America c/o IMA Nova 7 New Lancaster Road Leominster, MA 01453</b>		-					<b>13,881.00</b>
Account No.							
<b>IMA North America 7 New Lancaster Rd Leominster, MA 01453</b>		-					<b>13,881.00</b>
Account No. <b>xxxx6-001</b>							
<b>ISP / Ashland Specialty Ingredients 1361 Alps Road Building 8-2 Wayne, NJ 07470</b>		-					<b>14,175.80</b>
Sheet no. <b>15</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>259,015.70</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxx6/001</b>  <b>ISP Technologies, Inc</b> <b>88076 Expedite Way</b> <b>Chicago, IL 60695-0001</b>		-					<b>14,176.00</b>
Account No. <b>xxx0193</b>  <b>J.C. Ehrlich Co. Inc</b> <b>P.O. Box 13848</b> <b>Reading, PA 19612-3848</b>		-					<b>459.71</b>
Account No.  <b>K&amp;L Gates LLP</b> <b>1601 K St. NW</b> <b>Washington, DC 20006</b>		-					<b>6,000.00</b>
Account No.  <b>Kerry BioScience</b> <b>Box 409141</b> <b>Atlanta, GA 30384-9141</b>		-					<b>1,622.88</b>
Account No.  <b>Korber Medipak NA Inc</b> <b>14501 58th Street</b> <b>North Clearwater, FL 33760</b>		-					<b>425.57</b>
Sheet no. <b>16</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>22,684.16</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>6</b>							
<b>KORSCH America Inc</b> <b>18 Bristol Drive</b> <b>South Easton, MA 02375</b>		-					<b>7,070.03</b>
Account No.							
<b>Label Master</b> <b>5724 North Pulaski Road</b> <b>Chicago, IL 60646</b>		-					<b>395.78</b>
Account No. <b>x7340</b>							
<b>Label Technology</b> <b>2050 Wardrobe Avenue</b> <b>Merced, CA 95340</b>		-					<b>10,559.77</b>
Account No.							
<b>Labor Ready</b> <b>PO Box 820145</b> <b>Philedelphia, PA 19182</b>		-					<b>14,416.46</b>
Account No.							
<b>Lachman Consultant Services, Inc</b> <b>1600 Stewart Ave.</b> <b>Ste 604</b> <b>Westbury, NY 11590</b>		-					<b>120,318.75</b>
Sheet no. <b>17</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>152,760.79</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.								
Lease Brothers Sheet Metal, Inc. 4580B Mack Avenue Frederick, MD 21703								-
							1,465.00	
Account No. x6525								
Markem-Imaje Corporation PO Box 3542 Boston, MA 02241								-
							689.71	
Account No.			710/2013 Judgment					
Maryland Comptroller of Treasury 301 W Preston St Baltimore, MD 21201-2383								-
							53,798.00	
Account No.			10/2/2012 Judgment					
Maryland Comptroller of Treasury 301 W Preston St Baltimore, MD 21201-2383								-
							12,280.44	
Account No.			5/28/2013 Judgment					
Maryland DLLR 1100 North Eutaw Street Baltimore, MD 21201								-
							12,859.26	
Sheet no. 18 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	81,092.41



B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>4/17/2013 Judgment</b>				
<b>Maryland DLLR 1100 North Eutaw Street Baltimore, MD 21201</b>	-					<b>2,220.19</b>
Account No. <b>xxxxx0500</b>						
<b>McMaster-Carr Supply Company P.O. Box 7690 Chicago, IL 60680-7690</b>	-					<b>408.22</b>
Account No. <b>xxxxx4217</b>						
<b>Mettler Toledo Inc 1900 POLARIS PARKWAY COLUMBUS, OH 43240</b>	-					<b>696.15</b>
Account No.						
<b>Micro Biologics 217 Osseo Ave. North St. Cloud, MN 56303</b>	-					<b>785.08</b>
Account No.						
<b>Miles and Stockbridge 30 West Patrick Street frederick, MD 21701</b>	-					<b>16,329.13</b>
Sheet no. <b>19</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>20,438.77</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.								
Mutchler Inc 20 Elm St. Harrington Park, NJ 07640								-
							1,267.66	
Account No.								
MVP Law Group, P.A. 3905 National Dr., Ste. 110 Burtonsville, MD 20866								-
							4,840.00	
Account No. xxx4706								
Natoli Engineering 28 Research Park Circle St Charles, MO 63304								-
							77,436.67	
Account No.								
Natoli Engineering 28 Research Park circle St Charles, MO 63304								-
							77,436.00	
Account No.								
New England Motor Frieght								-
							113.00	
Sheet no. 20 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	161,093.33

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Newark</b> <b>P.O. Box 94151</b> <b>Palatine, IL 60094-4151</b>		-				<b>106.53</b>
Account No.						
<b>NIST</b> <b>PO Box 301505</b> <b>Los Angeles, CA 90030-1505</b>		-				<b>480.19</b>
Account No. <b>1113</b>						
<b>Novus Fine Chemicals</b> <b>426 Orchard Street</b> <b>Carlstadt, NJ 07072</b>		-				<b>3,218.60</b>
Account No.						
<b>Organized Kashrus Laboratories</b> <b>391 Troy Ave</b> <b>Brooklyn, NY 11213</b>		-				<b>6,744.33</b>
Account No.						
<b>Package All Corp.</b> <b>655 Church Street</b> <b>Bayport, NY 11705</b>		-				<b>1,530.00</b>
Sheet no. <b>21</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>12,079.65</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.								
Packaging Services,Inc. 16461 Elliot Parkway Williamsport, MD 21795								-
							2,720.10	
Account No. xxxxxxxx6524								
Potomac Edison PO Box 3615 Potomac Edison Akron, OH 44309-3615								-
							46,513.48	
Account No. xxx xxx xx6 524								
Potomac Edison PO Box 3615 Akron, OH 44309-3615								-
							29,678.00	
Account No.								
Premier Health Concepts LLC 782 Burr Oak Dr Westmont, IL 60559								-
							28,820.24	
Account No.								
Premier Health Concepts LLC 1100 Jorie Blvd. Oakbrook, IL 60523								-
							26,223.00	
Sheet no. 22 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	133,954.82

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xx-xxx6917</b>							
<b>Prime Rate Premium Financed Corp. Inc PO Box 580016 Charlotte, NC 28258-0016</b>		-					<b>8,529.18</b>
Account No.							
<b>ProSweetz Ingredients Inc 98-A Mayfield Avenue Edison, NJ 08837</b>		-					<b>930.00</b>
Account No. <b>xxP690</b>							
<b>R&amp;L Carriers, Inc P.O. Box 713153 COLUMBUS, OH 43271-3153</b>		-					<b>157.50</b>
Account No. <b>x2451</b>							
<b>Roberts Oxygen Company, Inc P.O. Box 5507 Rockville, MD 20855</b>		-					<b>1,391.26</b>
Account No. <b>xx xx4 W00</b>							
<b>Roquette America, Inc 2905 Eagle Way Chicago, IL 60678-1290</b>		-					<b>7,020.00</b>
Sheet no. <b>23</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>18,027.94</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Rosenburg Martin Greensburg, LLP</b>	-						<b>1,750.26</b>
Account No. <b>CAPRICOR</b>							
<b>Samuel Shapiro &amp; Co. P.O. Box 64972 Baltimore, MD 21264-4972</b>	-						<b>561.00</b>
Account No.							
<b>Sensient Colors P.O. Box 934709 Atlanta, GA 31193-4709</b>	-						<b>516.90</b>
Account No.							
<b>Siemens Energy &amp; Automation Inc P.O. Box 91433 Industrial Service Division Chicago, IL 60693</b>	-						<b>1,504.00</b>
Account No. <b>xxxx9530</b>							
<b>Sigma-Aldrich Inc P.O. Box 535182 Atlanta, GA 30353-5182</b>	-						<b>2,285.86</b>
Sheet no. <b>24</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>6,618.02</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. <b>CN55</b>								
<b>Silliker, Inc.</b> <b>6390 Hedgewood drive</b> <b>Allentown, PA 18106</b>								-
							<b>1,646.40</b>	
Account No. <b>xxx6919</b>								
<b>SPS Commerce Inc.</b> <b>VB Box 3</b> <b>Box 9202</b> <b>Minneapolis, MN 55480-9202</b>								-
							<b>479.40</b>	
Account No.								
<b>Stephen Gould Corporation</b> <b>20111 A Century Blvd</b> <b>Germantown, MD 20874</b>								-
							<b>26,937.21</b>	
Account No.								
<b>Surekap</b> <b>579 Barrow Park Dr</b> <b>Winder, GA 30680</b>								-
							<b>21,525.00</b>	
Account No.								
<b>Surekap</b> <b>579 Barrow Park Drive</b> <b>Winder, GA 30680</b>								-
							<b>21,525.00</b>	
Sheet no. <u>25</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>72,113.01</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Susan B Levy Consulting</b> <b>635 Salter Place</b> <b>Westfield, NJ 07090</b>		-					<b>7,432.39</b>
Account No.							
<b>T &amp; R Chemicals, Inc.</b> <b>700 Cellum Road</b> <b>Clint, TX 79836</b>		-					<b>1,183.65</b>
Account No.							
<b>Tamperco</b> <b>612 El Portal Drive</b> <b>Chula Vista, CA 91914</b>		-					<b>1,142.00</b>
Account No.							
<b>Telegia Communications, Inc</b> <b>5310 Spectrum Dr,</b> <b>Suite C</b> <b>Frederick, MD 21703</b>		-					<b>124.99</b>
Account No.							
<b>Thomas Engineering Inc.</b> <b>P.O. Box 950198</b> <b>Hoffman Estates, IL 60195-5817</b>		-					<b>1,208.19</b>
Sheet no. <b>26</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>11,091.22</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxx4100</b>		-					<b>4,257.41</b>
<b>Thomas Scientific</b> <b>P.O. Box 99</b> <b>Swedesboro, NJ 08085</b>							
Account No. <b>x2325</b>		-					
<b>Thorpe North &amp; Western LLP</b> <b>P.O. Box 1219</b> <b>Sandy, UT 84091-1219</b>							
Account No.		-					<b>67,233.66</b>
<b>Thorpe, North and Western, LLP</b> <b>PO Box 1219</b> <b>Sandy, UT 84019</b>							
Account No.		-	<b>1/27/2014</b> <b>Judgment</b>				<b>14,013.77</b>
<b>Ticorbraun Inc.</b> <b>10330 Old Olive St.</b> <b>Saint Louis, MO 63141</b>							
Account No. <b>xx0254</b>		-					<b>1,356.90</b>
<b>Tilley Chemical Co., Inc</b> <b>P.O. Box 75078</b> <b>Baltimore, MD 21275</b>							
Sheet no. <u>27</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>86,921.74</b>
Subtotal (Total of this page)							<b>86,921.74</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Tricorbraun Design &amp; Engineering</b> <b>#417659 MA5-527-02-07</b> <b>2 Morrissey Blvd</b> <b>Dorchester, MA 02125</b>		-					<b>14,013.77</b>
Account No.							
<b>UL Verification Services, Inc.</b> <b>PO Box 415534</b> <b>Boston, MA 02241-5534</b>		-					<b>515.00</b>
Account No. <b>xx9097</b>							
<b>ULINE</b> <b>PO Box 88741</b> <b>Waukegan, IL 60080-1741</b>		-					<b>2,529.60</b>
Account No.							
<b>Unisource</b> <b>850 N Arlington Heights Rd</b> <b>Itasca, IL 60143</b>		-					<b>24,713.83</b>
Account No.							
<b>Unisource Worldwide Inc.</b> <b>850 N. Arlington Heights Rd</b> <b>Itasca, IL 60143</b>		-	<b>1/21/2014</b> <b>Judgment</b>				<b>25,111.71</b>
Sheet no. <b>28</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>66,883.91</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Univar USA Inc</b> <b>Bank of America, Lock Box 1000</b> <b>West Temple Stree Ground Floor/</b> <b>File #56019</b> <b>Los Angeles, CA 90012</b>	-					<b>1,638.13</b>
Account No. <b>x8027</b>						
<b>Unum Life Insurance Co. of America</b> <b>P.O. Box 406990</b> <b>Atlanta, GA 30384-6990</b>	-					<b>309.79</b>
Account No.						
<b>UPS Freight</b> <b>28013 NETWORK PL</b> <b>Chicago, IL 60673-1280</b>	-					<b>844.13</b>
Account No.						
<b>UTI Transport Solutions</b> <b>PO Box 403526</b> <b>Atlanta, GA 30384-3526</b>	-					<b>885.00</b>
Account No.						
<b>Valogic LLC</b> <b>21-B Byte Court</b> <b>Frederick, MD 21702</b>	-					<b>107,943.00</b>
Sheet no. <b>29</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>111,620.05</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxx-x5c-01</b>  <b>VaLogic, LLC</b> <b>21 B Byte Ct</b> <b>Frederick, MD 21702</b>	-						<b>116,760.57</b>
Account No. <b>xxx5 802</b>  <b>Vector Security</b> <b>P.O. Box 89462</b> <b>Cleveland, OH 44101-6462</b>	-						<b>1,663.76</b>
Account No. <b>xxxxxx7912</b>  <b>Washington Gas</b> <b>P.O. Box 170</b> <b>1800 N. Market Street</b> <b>Frederick, MD 21705-0170</b>	-						<b>7,473.91</b>
Account No. <b>xxx-xxxxxxx-x275-8</b>  <b>Waste Management of MD</b> <b>P.O. Box 13648</b> <b>Philadelphia, PA 19101-3648</b>	-						<b>510.76</b>
Account No.  <b>Welch Home Clark</b>	-						<b>123.00</b>
Sheet no. <b>30</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal</b> (Total of this page)
							<b>126,532.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Capricorn Pharma, Inc.**Case No. **14-12941**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Willard Packaging Co. 18940 Woodfield Road Gaithersburg, MD 20879</b>	-					<b>9,114.45</b>
Account No.						
<b>Willard Packaging Co. 18940 Woodfield Rd Gaithersburg, MD 20879</b>	-	<b>2/21/2014 Judgment</b>				<b>15,285.31</b>
Account No.						
<b>Worldlabel.com 104 South Division Street Suite 4A Peekskill, NY 10566</b>	-					<b>817.20</b>
Account No. <b>xxxxxxx7750</b>						
<b>Worldwide Express DC 211 Perry Parkway Suite 5 Gaithersburg, MD 20877</b>	-					<b>3,543.80</b>
Account No.						
<b>Yahoo Hotjobs PO Box 0506 Carol Stream, IL 60132</b>	-					<b>1,354.10</b>
Sheet no. <b>31</b> of <b>31</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>30,114.86</b>
Total (Report on Summary of Schedules)						<b>5,119,706.35</b>

B 6G (Official Form 6G) (12/07)

In re Capricorn Pharma, Inc,  
DebtorCase No. 14-12941  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Zicam, LLC/Matrixx	Client Products/service agreement

**Case No. 14-12941**  
**(if known)**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

[illegible]

In re Capricorn Pharma, Inc,  
DebtorCase No. 14-12941  
(if known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,  
of Bankruptcy Petition PreparerSocial Security No.  
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address \_\_\_\_\_

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

Date \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Murty Azzarapu [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Capricorn Pharma, Inc [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/27/2014Signature: /s/Murty Azzarapu  
Murty Azzarapu  
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



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## UNITED STATES BANKRUPTCY COURT

District of Maryland

In re: Capricorn Pharma, Inc,  
DebtorCase No. 14-12941  
(if known)

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

## DEFINITIONS

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$14,250,000.00

SOURCE

By manufacturing and selling OTC pharmaceutical products

**2. Income other than from employment or operation of business**

None



State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

**3. Payments to creditors***Complete a. or b., as appropriate, and c.*

None



a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF  
PAYMENTSAMOUNT  
PAIDAMOUNT  
STILL OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF  
PAYMENTS/  
TRANSFERSAMOUNT  
PAID OR  
VALUE OF  
TRANSFERSAMOUNT  
STILL  
OWING

Please refer enclosed Exhibit-A for details

11/25/13 onwards

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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None

☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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Please refer enclosed Exhibit-B for details

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

Pl. refer enclosed  
Exhibit-C for details

None

☐

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	--------------------	---

1) Unisource Worldwide, Inc	01/20/2004	\$3500
2) Maryland State Unemployment		\$12500

#### 5. Repossessions, foreclosures and returns

None

☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None

☐

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
Zicam, LLC / Matrixx Initiatives, LLC	12/15/2013	Pledged cartoning machine worth \$185,000 for an advance of \$75,000

None

☐

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Indcor Properties, LLC / Landlord	Dist. court of MD, Ferdrick county, 2013-11016239	11/01/2013	All company equipment

**7. Gifts**

None

☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None

☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
---	--	-----------------

**9. Payments related to debt counseling or bankruptcy**None  
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
RACA Investors LLC	02/26/2014	\$10,000

**10. Other transfers**None  
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**None  
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Capital One, 1680 Capital One Dr, Mc Lean, VA 22102	136 024 6120 - Checking	Mar 2014, Mar 2014
BB&T - 200 0005 156 954 189	136 024 6147 - A/R account	BB&T, 7200 Bank Court,
	136 024 6139 - Payroll	Frederick MD 21703

**12. Safe deposit boxes**None  
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------------	---

**13. Setoffs**None  
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
---------------------------------	-------------------	---------------------

**14. Property held for another person**None  
☐

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Chantilly Bio Pharma, LLC 3701 Concorde Pkwy, Suite 500 Chantilly, VA 20151	CP-2 Blister packing machine \$100,000	6900 English Muffin way, Suite A, Tampa, FL 33647

**15. Prior address of debtor**None  
☒

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Capricorn Pharma, Inc 6900 English Muffin Way Unit A, Fredrick MD 21703	Maryland State Environmental protection agency		State EPA

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
Maryland State Environmental protection agency		Fined \$5000 in Dec'12 with a notice of violation

**18. Nature, location and name of business**

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or

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other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Capricorn Pharma (India) Pvt. Ltd.		Gandhinagar, Hyderabad India	Procurement services for debtor only	2006 - currently active

None  
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, records and financial statements

None  
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Terry Eylor	Nov 2012 - Dec 2013
Dawn Jefferson	July 2011- Oct 2012

None  
☒

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Terry Eylor		Nov 2012 - Dec 2013
Dawn Jefferson		July 2011 - Oct 2012
Bill Sweeney		Apr 2000 - 2012



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None



c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None



d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Loeb Term Solutions, LLC, Chicago, IL  
Summit Financials, LLC; NY

06/30/2013

**20. Inventories**

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT  
OF INVENTORY

(Specify cost, market or other basis)

12/01/2013

Nivaran Kapur

\$421,071 - cost of pur

chase of raw material

None



b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES

OF CUSTODIAN

OF INVENTORY RECORDS

12/01/2013

Mayur Phadke, 6900 English Muffin Way Unit A, Fredrick, MD

**21 . Current Partners, Officers, Directors and Shareholders**

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP

Murty Azzarapu, 9120 Rockrose  
Dr., Tampa, FL 33647  
Izeen Pharma, Inc

President & Secretary  
Sole Director

0%

100%

**22 . Former partners, officers, directors and shareholders**

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None



b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

1) Subraman Rao Cherikuri

President

12/25/2014

2) Nivaran Kapur

CEO

3) Rory O'Riordan

Director

**23 . Withdrawals from a partnership or distributions by a corporation**

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS  
OF RECIPIENT,  
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE  
OF WITHDRAWAL

AMOUNT OF MONEY  
OR DESCRIPTION  
AND VALUE OF PROPERTY

Please refer enclosed  
Exhibit-B for details

**24. Tax Consolidation Group.**

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

Izeen Pharma Inc

46-4201215

**25. Pension Funds.**

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

T Rowe

Plan ID#: 657465

\* \* \* \* \*

*[If completed by an individual or individual and spouse]*

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I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date \_\_\_\_\_

Signature of Debtor \_\_\_\_\_

Date \_\_\_\_\_

Signature of Joint Debtor (if any) \_\_\_\_\_

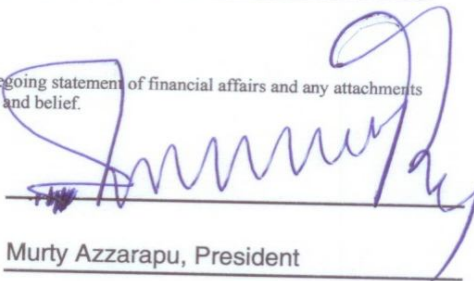
*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

03/27/2014

Signature


Print Name and Title Murty Azzarapu, President

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

5 continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

#### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_

Social-Security No. (Required by 11 U.S.C. § 110.) \_\_\_\_\_

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.*

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_

Date \_\_\_\_\_

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.*

**Capricorn Pharma, Inc****Chapter-11****Case#: 14-12941****Last 90-day payments to all parties EXHIBIT-A**

(from Nov 29, 2013 thru Feb 27, 2014)

S.No	Date	Company Name	Description	Amount
1		Lexus Financial Services		\$ 704.90
2	16-Dec-13	CommPutercations	Computer expense	\$ 2,000.00
3	23-Dec-13	ProSweetz Ingredients Inc	Raw materials	\$ 930.00
4		UL vs Canton		\$ 1,413.94
5		UL registrar LLC		\$ 3,827.86
6	19-Dec-13	Insight Calibration Services, Inc	Calibrations services	\$ 2,030.00
7	19-Dec-13	Jost chemicals	Raw materials	\$ 2,664.20
8	20-Dec-13	Labels Unlimited	Raw materials	\$ 4,151.65
9	13-Dec-13	Teledyne Instruments	QC materials and services	\$ 1,906.02
10		T. Rowe Price		\$ 2,302.38
11	11-Dec-13	Telegia Communications		\$ 199.98
12	26-Dec-13	Comcast	Internet	\$ 353.39
13		ADP	Employee payroll	\$ 58,783.06
14		Shell Oil / Exxon etc		\$ 1,218.23
15		Vonage		\$ 303.78
16		Website Fees		\$ 45.90
17		Paypal		\$ 18.00
18		Restaurant		\$ 118.02
19	3-Dec-13	Ez pass	VA EZ pass	\$ 70.00
20		S Rao Cherukuri		\$ 4,400.00
21	9-Dec-13	Comptroller of Maryland	State taxes	\$ 5,799.72
22	18-Dec-13	Tilley Chemical Co.	Materials	\$ 535.50
23		Samuel Gyasi		\$ 1,750.00
24		Staples / office Depot		\$ 222.40
25	26-Dec-13	IndCor Properties	Paid by customer Zicam	\$ 75,000.00
26	31-Dec-13	Walmart	Supplies	\$ 14.25
27	5-Dec-13	Siliker, Inc	QC testing	\$ 2.68
28	18-Dec-13	Lowes	Maintenance items	\$ 21.28
29	19-Dec-13	USPS	Postal services	\$ 2.41
30	22-Dec-13	AT&T	Phone bill	\$ 104.77
31	13-Jan-14	Verizon	Phone bill	\$ 279.43
32	21-Jan-14	Chantilly Bio Pharma, LLC	Cash	\$ 3,880.61
33	27-Jan-14	Legal	David Talley (Check # 2576)	\$ 2,500.00
<b>Total</b>				<b>\$ 177,554.36</b>

Capricorn Pharma, Inc.

**Chapter-11**  
**Case#: 14-12941**

**Insider Transfers**

**EXHIBIT-B**

<u>Sl.no.</u>	<u>Date of Transfer</u>	<u>Check/wire</u>	<u>Beneficiary</u>	<u>Transferred to account</u>		<u>Amount</u>
1	01/09/2013	3110	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	25,000.00
2	02/26/2013	7597	D - Chantilly Biopharma LLC	10001 BB&T Operating #4189	\$	10,000.00
3	02/28/2013	7601	D - Chantilly Biopharma LLC	10001 BB&T Operating #4189	\$	10,000.00
4	03/06/2013	wire3/6/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	12,000.00
5	03/07/2013	wire3/7/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	5,100.00
6	03/08/2013	wire3/8/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	6,000.00
7	03/11/2013	wire3/11/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	5,000.00
8	03/27/2013	wire3/27/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	2,500.00
9	03/27/2013	wire3/27/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	8,000.00
10	03/28/2013	3232	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	2,000.00
11	03/28/2013	wire3/28/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	2,500.00
12	04/09/2013	2058	D - Chantilly Biopharma LLC	10101 Capital One Payroll #6139	\$	6,000.00
13	04/11/2013	wire4/11/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	17,000.00
14	04/16/2013	wire4/16/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	10,000.00
15	04/18/2013	wire4/19/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	7,000.00
16	04/22/2013	wire4/22/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	10,000.00
17	04/24/2013	wire4/24/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	2,000.00
18	04/25/2013	wire4/25/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	5,000.00
19	04/26/2013	wire4/26/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	13,500.00
20	05/03/2013	05032013	D - Chantilly Biopharma LLC	10101 Capital One Payroll #6139	\$	2,000.00
21	05/23/2013	wire5/23/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	10,000.00
22	05/24/2013	wire5/24/13	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	2,500.00
23	06/07/2013	8075	D - Chantilly Biopharma LLC	10001 BB&T Operating #4189	\$	2,500.00
24	06/07/2013	Wire trans	D - Chantilly Biopharma LLC	10001 BB&T Operating #4189	\$	11,500.00
25	06/10/2013	3361	D - Chantilly Biopharma LLC	10001 BB&T Operating #4189	\$	1,500.00
26	06/27/2013	Wire trans	D - Chantilly Biopharma LLC	10201 Capital One AR #6147	\$	13,000.00
27	09/12/2013	8159	D - Chantilly Biopharma LLC	10001 BB&T Operating #4189	\$	7,000.00
28	09/26/2013	Wire trans	D - Chantilly Biopharma LLC	10201 Capital One AR #6147	\$	25,000.00
29	10/18/2013	ACH101813	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	3,200.00
30	10/25/2013	2413	D - Chantilly Biopharma LLC	10101 Capital One Payroll #6139	\$	2,000.00
31	11/15/2013	3389	D - Chantilly Biopharma LLC	10002 Capital One Op. #6120	\$	3,000.00
32	02/11/2013	7546	D - S Rao Cherukuri		\$	10,000.00
33	03/15/2013	ACH 3/15/13	D - S Rao Cherukuri		\$	1,400.01
34	06/07/2013	eft	D - S Rao Cherukuri		\$	200.00
35	06/24/2013	3364	D - S Rao Cherukuri		\$	700.00
36	12/03/2013	2506	D - S Rao Cherukuri		\$	100.00

**TOTAL      \$ 254,200.01**